

# Film Production Financing Scheme 2.0 ("Financing Scheme 2.0") Application Form for Government Finance ("Application Form")

#### **Notes for Application**

- 1 This Application Form shall be read in conjunction with the Guide to Application of Film Production Financing Scheme 2.0 ("Financing Scheme 2.0") ("Guide"). Please read the Guide carefully before completing this Application Form.
- 2 Unless the context otherwise requires, terms defined and expressions used in this Application Form shall bear the meanings set out in the Interpretation part in Section IV of this Application Form.
- 3 This Application Form is provided in Chinese and English versions. An Applicant may complete either the Chinese or English version for submission. If there is any conflict or inconsistency between the Chinese and English versions, the English version shall prevail.
- 4 In support of its Application, the Applicant must duly complete and sign this Application Form and submit the same together with all of the information and required documents (including the Appendices) required herein. Applicants may provide supporting information in separate sheets, if necessary. The information and documents provided in this Application Form and the certified true copies of the required documents submitted will be used in the manner stated in the Guide.
- 5 The checklist of required documents to be submitted by Applicants attached to this Application Form is for the Applicants' reference only. Should there be any conflict or inconsistency with the Guide and this Application Form, the Guide and this Application Form shall prevail.
- 6 All applications under the Financing Scheme 2.0 must have at least 50% of the below-theline expenditures for the implementation, Production, Completion and Delivery of the Proposed Film in Hong Kong.

	For Official Use Only
Ref. No.:	
Date/Time of Receipt:	

To: The Government of the Hong Kong Special Administrative Region ("**Government**") as represented by the Commissioner for Cultural and Creative Industries

# Film Production Financing Scheme 2.0 ("Financing Scheme 2.0")

We, the limited liability company whose particulars appear in Field 1 of Section I of this Application Form ("**Applicant**"), hereby apply to the Government for part-financing of the Applicant's film project with the particulars set out in the Film Project in Appendix A ("**Film Project**") and a Production Budget at Appendix B, and provide the following information relevant to the Film Project in support of this Application.

We confirm that whether or not for bona fide commercial reasons, we must not, whether on our own or in collusion with others (including our Associate and Associated Person) enter into, facilitate or permit any transaction, agreement or arrangement, whether or not legally binding, which in the opinion of Government, directly or indirectly, has as its purpose or effect or one of its purposes or effects (other than de minimis), the contravention or avoidance of the requirements of this Application Form or the Guide.

In signing below we confirm that -

- (a) Section I of this Application Form has been completed fully and correctly to the best of our knowledge and belief; and
- (b) We have read and understood, and hereby, being duly authorized by and for and on behalf of the Applicant give/make, the Undertaking and Declaration at Section II of this Application Form.

#### Signed by Applicant

Applicant (Company Name):		
Authorised Person	(Name):	
	(Position):	
	(Telephone No.):	
	(Email Address):	
Signed by Applican Person for and on b [delete as appropriat	pehalf of Applicant	
	(Signature):	(Company Chop):
	Date :	
Signed by Witnes	<u>ss</u>	
Witness	(Name):	
	(Telephone No.):	
	(Email Address) :	
	(Address):	
	(Signature):	
	Date :	

## Section I "Particulars of the Applicant"

1	Na	me of the Applic	ant						
	(Ch	inese)		(English)					
2		siness Registrati siness Registration	-	Please provide a cert	tified true copy of tl	he current Ce	tificate of		
	Bus	iness Registration	No.:		Expiry Da	te:			
	Reg	gistered Office Add	lress :						
3	(a)	-	corporation and if a	<b>tion</b> (Please provide pplicable, Certificate	-	=	ving:		
	(c)			etary and Company D	irector filed with th	e Companies	Registry.)		
	Cer	tificate of orporation No. :	o. cagc o. cca. c	Date of Inc	corporation (as show tate of Incorporation	wn in			
4			Idress (if different	t from the Registered					
		inese)	· ·	J		,			
	(En	glish)							
		horized Contact P	erson(s)): (Please	provide a list of the a	authorized contact p	person(s) in a	separate sheet if		
	(Representative(s) of Applicant)			Telephone No. :	Fax No.:	Email Addres	s:		
	(Pro	oducer(s))							
	(Fi	Im Director(s))							
	(Sc	reenwriter(s))							
<b>5</b> 5.1				rest in the Applicar atutory declaration in			f necessary.)		
	a.	Name :			on Document and	,			
		Address:							
	b.	Name :		Identificati Number:	on Document and				
		Address:							
	C.	Name :		Identification Document and Number:					
		Address:							

a. Name of Company:			
Certificate of Incorpo	ration No. :	Company Director(s):	
Registered Office Add	dress:		
b. Name of Company:			
Certificate of Incorpo	ration No. :	Company Director(s):	
Registered Office Add	dress :		
c. Name of Company:			
Certificate of Incorpo	ration No. :	Company Director(s):	
Registered Office Add	dress :		
Financial Condition of	f the Applicant:		
		ore the date of this Application, has the	e Annlicant refinanced
accommodation with an appropriate box.)		mpromised or restructured any credit f stitutions or money lenders? (Please in	acility, loan or financia
accommodation with an	y banks, financial in	mpromised or restructured any credit f	acility, loan or financia
accommodation with an appropriate box.)  No Yes (Ple  Within twelve (12) montained in the pay any default	y banks, financial ind ase give details) ths immediately before interest on any crea	mpromised or restructured any credit f	acility, loan or financiansert a "√" in the  e Applicant paid or bee ation with any banks,
accommodation with an appropriate box.)  No Yes (Ple  Within twelve (12) montainable to pay any default financial institutions or response.	y banks, financial ind ase give details) ths immediately before interest on any crea	mpromised or restructured any credit f stitutions or money lenders? (Please in ore the date of this Application, has the dit facility, loan or financial accommod	acility, loan or financiansert a "√" in the  e Applicant paid or bee ation with any banks,
accommodation with an appropriate box.)  No Yes (Ple  Within twelve (12) mont liable to pay any default financial institutions or r  No Yes (Ple  Within twelve (12) mont Applicant any credit faciliary credit fa	y banks, financial instance give details)  ths immediately before interest on any creatmoney lenders? (Pleatmoney details)  ths immediately before lity, loan or financial	mpromised or restructured any credit f stitutions or money lenders? (Please in ore the date of this Application, has the dit facility, loan or financial accommod	racility, loan or financiansert a "\square" in the  e Applicant paid or bee ation with any banks,  y person granted to the spect thereof been
accommodation with an appropriate box.)  No Yes (Ple  Within twelve (12) mont liable to pay any default financial institutions or reaction.  No Yes (Ple  Within twelve (12) mont Applicant any credit fact overdue for three (3) m	y banks, financial instance give details)  ths immediately before interest on any creatmoney lenders? (Pleatmoney details)  ths immediately before lity, loan or financial	pre the date of this Application, has the dit facility, loan or financial accommod ase insert a "\sqrt" in the appropriate box	racility, loan or financiansert a "\square" in the  e Applicant paid or bee ation with any banks,  y person granted to the spect thereof been
accommodation with an appropriate box.)  No Yes (Ple  Within twelve (12) mont liable to pay any default financial institutions or reaction.  No Yes (Ple  Within twelve (12) mont Applicant any credit fact overdue for three (3) m  No Yes (Ple  Within twelve (12) mont any indemnity, guarante	y banks, financial install ase give details)  ths immediately before interest on any creater and the second properties of	pre the date of this Application, has the dit facility, loan or financial accommod ase insert a "\sqrt" in the appropriate box	e Applicant paid or bee ation with any banks,)  by person granted to the pect thereof been opropriate box.)  e Applicant provided any person (including

6.5		the Applicant incorporated within eighteen (1 sert a " $\checkmark$ " in the appropriate box.)	L8)	months before the date of this Application? (Please
		Yes, the Applicant is incorporated within eighteen (18) months before the date of this Application. We hereby submit a certified true copy of the Applicant's latest financial statement.		No, the Applicant is incorporated eighteen (18) months or more before the date of this Application. We hereby submit a certified true copy of the Applicant's latest audited accounts/audited statement which is duly certified as accurate by an auditor.
7	elie the	gible to apply for the Government Finance if it has	s ob orsh	<b>nt</b> (See para. 4.2.3 of the Guide. An Applicant will not be obtained or applied for other financial support (whether in propert of the film Project.)
7.1	(w Go	hether in the form of equity or loan financing	J, g tior	n, Production, Completion and/or Delivery of the Film
		No Yes, please give details.		
7.2	(w Go	ill the Applicant, its Associate or its Association whether in the form of equity or loan financing overnment for any parts of the implementation oject (other than this Application)? (Please in	g, g on,	rant or sponsorship or any other form) from Production, Completion and/or Delivery of the Film
		No Yes, please give details.		
7.3	ap Sp Co me inv ap	oplying for any financial support (whether in tonsorship or any other form) from Government ompletion and/or Delivery of the Film Project eans a film financier (other the Government) vestment(s) (other than Government Finance oppopriate box.)	he ent (ot wil	for any part(s) of the implementation, Production, her than this Application)? A leading film financier I hold the majority share of film financier(s)'
		No Yes, please give details.		
7.4	otl otl De fin	her financial support (whether in the form of her form) from Government for any parts of elivery of the Film Project (other than this Ap	equ the plic ma	jority share of film financier(s)' investment(s) (other
		No Yes, please give details.		

t	wo (2) Released Films imme	ediately pro	eceding th	e date of thi	s Applic	ation.	See para. 4.2	.1 of the Gu	ıide.)
а	. Number of Released Films preceding the date of this			plicant immo	ediately				
b	. Number of Released Films Project immediately prece								
С	. Number of Released Films Project immediately prece					ı			
P	lease provide the following	informatio	n of any t	wo (2) of the	Releas	ed Film	s referred to	in 8.1:	
			Release	d Film 1			Release	d Film 2	
а	. Chinese title								
b	. English title								
С	. Duration of the film (minutes)								
d	. Name of presented company(ies)								
е	. Name of film production Company								
f.	Name of producer(s)								
g	. Name of film director(s)								
h	. Name of screenwriter(s)								
i.	Name of leading actor(s)								
j.	Name of leading actress(es)								
k	Release dates and periods in Hong Kong commercial theatres From (year/month/day)	Fr.	year	month	day	Fr.	year	month	day
I.	To (year/month/day)  Hong Kong box office (HK\$)								

Filmography (The Applicant, the Producer and/or the Film Director must have produced a total of at least

8

9	Number of Fi financier	lms under Financing Scheme 2.0 Currently Involved by the Applicant, and the film				
9.1	more other ap	ant, its Associate or its Associated Person successfully obtained funding support in four (4) or proved film projects under this Financing Scheme 2.0 as at the date of this Application? a " $\checkmark$ " in the appropriate box.)				
	No	Yes, please give details.  (See para. 4.2.2(a) of the Guide. An Applicant is not eligible to apply for the Government Finance if it, its Associate or its Associated Person is in such capacity as stated above in four (4) or more approved film projects.)				
9.2	Has the leading film financier(s), its/their Associate(s) or its/their Associated Person(s) successfully obtained funding support in four (4) or more other approved film projects under this Financing Scheme 2.0 as at the date of this Application? A leading film financier means a film financier (other the Government) will hold the majority share of film financier(s)' investment(s) (other than Government Finance) of the Film Project. (Please insert a "\" in the appropriate box.)					
	No	Yes, please give details.  (See para. 4.2.2(b) of the Guide. An Application is not eligible to apply for the Government Finance if the leading film financier(s), its/their Associate(s) or its/their Associated Person(s) is/are in such capacity as stated above in four (4) or more approved film projects.)				

#### Section II "Undertaking and Declaration"

For the Government's consideration and/or approval of this Application for Government Finance, the Applicant hereby undertakes, warrants, declares and agrees and with continuing effect that –

- 1 the Applicant has carefully read and fully understood the Guide and the Government Disclaimers in Section III of this Application Form;
- 2 the Applicant is eligible to apply for Government Finance according to Eligibility Criteria prescribed by the Government in the Guide and other Conditions set out in this Application Form;
- without prejudice to and notwithstanding any specific request for information and required documents in this Application Form, the Guide or otherwise, to the best of its knowledge and belief, the information and required documents provided to Government in connection with this Application, whether in its own hand or not, are true, up-to-date, accurate and complete in all respects. The Applicant has not withheld, and is not aware of, any material facts or circumstances that have not been disclosed to the Government and which might influence the assessment of its Application or the decision of the Government as a prudent financier in considering whether or not to provide Government Finance to the Applicant;
- 4 if this Application is successful, the Applicant will within such time limit as prescribed by the Government in the Offer Letter
  - 4.1 enter into the Transaction Documents for the implementation, Production, Completion and Delivery of the Approved Film Project and Proposed Film and the Distribution, Exhibition and Exploitation of the Completed Film in accordance with the provisions of the Transaction Documents;
  - 4.2 incorporate or procure the incorporation of a new company in Hong Kong ("ProdCo") for the implementation, Production, Completion and Delivery of the Approved Film Project and Proposed Film;
  - 4.3 submit to the Government for its approval the proposed shareholder(s) and Company Director(s) of ProdCo;
  - 4.4 submit to the Government the names and details of all persons who Control ProdCo;
  - 4.5 submit to the Government all other information relating to ProdCo as required by the Government from time to time;
  - 4.6 procure ProdCo to execute in favour of the Government a written undertaking on the same terms as set out in this Undertaking and Declaration (with such changes as the Government considers necessary to reflect the role and capacity of ProdCo in the Film Project) and deliver the written undertaking duly executed by ProdCo to the Government within the prescribed time limit; and
- if this Application is successful, the Applicant will submit to the Government for its approval of the identity of the intended sales agent and distributor(s) whenever available, prior to engaging with such parties and/or entering into contractual relationship with such parties.
- 6 no person(s) other than the successful Applicant and/or the person(s) who has/have a Controlling Interest in the successful Applicant (as listed in Field 5 of Section I of this Application Form) and who is /are approved by the Government shall be the shareholder(s) of ProdCo;
- 7 no person(s) other than the person(s) approved by the Government shall be the Company Director(s) of ProdCo;
- 8 ProdCo shall immediately prior to the execution of the PFA, be free and clear of all liabilities and encumbrances;
- 9 without prejudice from 10.1 to 10.6 below, the successful Applicant shall do all acts and things as are necessary to ensure that ProdCo will be able to implement, Produce, Complete and Deliver the Approved Film Project and Proposed Film, and the sales agent will be able to Distribute, Exhibit and Exploit the Completed Film and to comply with the provisions of Transaction Documents;
- 10.1 all Intellectual Property Rights or other rights in the Proposed Film and all its underlying works and materials (including the work on which the Approved Film Project is based, the screenplay, the music created for incorporation into the Proposed Film and the design materials for the Approved Film Project) that are created or existing prior to the execution date of PFA ("Relevant IPRs") shall be the sole and exclusive property of the successful Applicant and shall be vested in the successful Applicant until the assignment of the Relevant IPRs to all film financiers (including the Government) of the Approved Film Project upon the execution of PFA;
  - 10.2 regarding all works and materials which have Intellectual Property Rights, such as music and performances, which are used or incorporated for the Proposed Film or the Approved Film Project and in respect of which any Intellectual Property Right is vested in a third party, prior to the use and incorporation of such third party materials, the successful Applicant and ProdCo must obtain at their own cost and expense all necessary licences for themselves and their authorized users authorizing the use and incorporation of such third party materials for the purposes contemplated under the Transaction Documents;
  - 10.3 the successful Applicant and ProdCo shall waive and shall procure at their own cost and expense all relevant authors, directors and performers of the Proposed Film and all related materials under the Approved Film Project or any part thereof (including any third party materials) to irrevocably waive all moral rights (whether past, present or future) in the respective items. Such waiver shall operate in favour of all film financiers (including the Government) and their authorized users and shall take effect as from the date of use and incorporation of the works and materials in the Proposed Film and the Approved Film Project; A supplementary document named "First Amendment" shall be provided by HKFDC Secretariat once the successful Applicant and ProdCo submit any service agreements, deeds of assignment or certificates of engagement of any relevant authors, directors and performers. The successful Applicant and ProdCo shall procure all relevant authors, directors and performers sign First Amendments individually as part of the documents for compliance with the offer conditions;
  - 10.4 the successful Applicant and ProdCo shall, at its own cost and expense and before the fixation and/or recording of any performances in relation to the Proposed Film and all related works and materials under the Approved Film Project, obtain all the consent and clearance from the performers as may be necessary for such fixation and/or recording of the performances and for any use and exploitation of such fixation or recording, or copies thereof, by themselves and all film financiers (including the Government), their authorized users, assigns and successors-in-title as contemplated by the Transaction Documents.

- 10.5 the successful Applicant and ProdCo will provide all necessary documentary evidence to prove a satisfactory Chain of Title for the Proposed Film and all its underlying rights and materials, including all related Intellectual Property Rights assignments from Producer, Film Director, Screenwriter, Leading Actor and Leading Actress, Supporting Actor and Actress, Director of Photography, Production Designer, Art Director, Image Designer, Costume Designer, Composer of Music Score, Composer/Lyricist/Performer of Theme Song/Episode(s), Sound Designer, Editor, Visual Effects Director (if any), etc. and Authorization Letter of Work on which the Screenplay is based (if any); and
- 10.6 the successful Applicant will, immediately following the execution of PFA, assign to and vest in all film financiers (including the Government) of the approved Film Project all rights (including Intelletual Property Rights), titles and interests in the Approved Film Project and Proposed Film;
- without prejudice to (13) below, regardless of whether the information has been marked "Confidential" or not, the successful Applicant authorizes and will procure ProdCo to authorize the Government to release to the public the names of the Company Directors of the successful Applicant and ProdCo, the Chinese and English names of the Approved Film Project, the names of the Film Director, the Producer and all other Film Crews and Casts of the Approved Film Project, the name of the sales agent of the Approved Film Project, the name of all film financiers (including the Government) of the Approved Film Project, and the amount of Government Finance of the Approved Film Project;
- 12 this Application may not be processed by the Government if the Applicant fails to provide any of the information required by the Government;
- 13 all persons whose personal or other data have been included in the information provided to the Government have consented to the provision of such data to the Government for such purposes and for disclosure to such parties as referred to in paragraph 20 of the Guide;
- the successful Applicant and ProdCo will use the Government Finance (i) for the sole purpose of the implementation, Production, Completion and Delivery of the Approved Film Project and for no other purposes; and (ii) strictly in accordance with the Production Budget at Appendix B and any modification thereof as approved by the Government;
- the Applicant is not in breach of or in default under any agreement to which the Applicant is a party or which is binding on the Applicant or any of the Applicant's property to an extent or in a manner which may have a material adverse effect on the Applicant's business or financial conditions. Save as disclosed in this Application, none of the matters set out in Field 6 of Section I of the Application Form has occurred or arisen in the twelve (12) months immediately preceding the date of this Application;
- 16 no corporate action or other steps have been (or are being or are intended to be) taken, and no legal proceedings have been started (or are impending or being threatened) for the winding-up, bankruptcy, dissolution, administration or re-organisation of the Applicant or for the appointment of a receiver, administrator, administrative receiver, trustee or similar officer over the Applicant or any or all of its revenue and assets;
- 17 the Applicant is not involved in any litigation, arbitration or administrative proceedings (whether inside or outside Hong Kong) and no claim (whether inside or outside Hong Kong) is presently in progress or pending or threatened against the Applicant or any of its assets;
- 18.1 no Principal Photography and/or Post-Production of any part of the Proposed Film has been or will be commenced prior to the date of the Government's written acknowledgement of receipt of the Application (failure to observe this clause will render the Application ineligible);
  - 18.2 if Principal Photography and/or Post-Production of any part of the Proposed Film is commenced after the date of the Government's written acknowledgement of receipt of the Application and before the Applicant being notified in writing of the result of the Application -
    - (a) the Government (i) is under no obligation to approve the Application; and (ii) shall not bear any responsibilities or liabilities arising from or in connection with the implementation, Production (including Pre-Production, Principal Photography and Post-Production), Completion and/or Delivery of the Proposed Film and Approved Film Project or any activities relating thereto;
    - (b) the Applicant is commencing and undertaking the Pre-Production, Principal Photography and/or Post-Production at its own risk and shall bear all responsibilities and liabilities arising therefrom or in connection therewith, including but not limited to, (i) shortage of finance (if any) if the Application is not approved by the Government; and (ii) all responsibilities and liabilities arising from or in connection with the implementation, Production (including Pre-Production, Principal Photography and Post-Production), Completion and/or Delivery of the Proposed Film and Approved Film Project or any activities relating thereto;
  - 18.3 subject to 18.1 and 18.2, the Applicant shall promptly update the Government on and inform the Government of the progress of production schedule of the Proposed Film and Approved Film Project (including but not limited to the respective dates of commencement and completion of the Principal Photography and the respective dates of commencement and completion of the Post-Production of the Proposed Film and Approved Film Project) and submit the relevant evidences including but not limited to call sheets, daily reports and footages to the Government;
- 19 if the Application is approved, the successful Applicant is obliged to assign all rights (including all Intellectual Property Rights and Relevant IPRs) of the Approved Film Project to all film financiers (including the Government), to set up ProdCo, to engage sales agent, and to sign the Transaction Documents with the Government before a deadline specified by the Government, and in any case no later than two weeks before the date of the first theatrical release of the Proposed Film in the public (including word-of-mouth screening, preview and screening in any film festival) in any territory around the world;
- 20 the Government has the right to review and revise the arrangements and requirements regarding this Financing Scheme 2.0 at any time and from time to time as the Government may deem necessary in order to ensure that the objectives of this Financing Scheme 2.0 as specified in the Guide will be properly achieved and the Applicant shall comply with such other requirements or directives as may be issued by the Government in writing from time to time;
- the Applicant undertakes to inform the Government immediately if any information provided in connection with this Application is no longer applicable, true, accurate or complete;

- the Applicant hereby grants for the benefits of the Government, its authorized users, assigns and successors-in-title an irrevocable, non-exclusive, royalty-free, worldwide, perpetual and sub-licensable licence to use the Application Form and required documents submitted by the Applicant (and in relation to any materials or documents to which the Applicant is not empowered to grant sub-licence(s) the Applicant hereby undertakes to procure at its sole cost and expense the grant of such rights for the benefits of the Government, its authorized users, assigns and successors-in-title by the relevant third parties in respect of such materials or documents to be granted on or before the use or incorporation of the relevant materials or documents) and such licence to use shall include the doing of any acts which are restricted by copyright under sections 22 to 29 of the Copyright Ordinance (Cap. 528) for purposes including but not limited to the evaluation of the Application, management of the Transaction Documents and all other purposes incidental thereto;
  - 22.2 the Application Form, all the related materials and required documents submitted by the Applicant do not and will not infringe the Intellectual Property Rights and/or moral rights of any party;
- 23 if any undertaking, warranty or declaration given by the Applicant in this Undertaking and Declaration is not up-to-date, true, accurate or complete, or if the Applicant fails to comply with any provisions of this Undertaking and Declaration, without prejudice to any powers, rights, remedies and claims that the Government may have under this Undertaking and Declaration or in law, the Government shall be entitled to reject immediately this Application or, as the case may be, terminate immediately the provision of Government Finance to the designated bank account under the successful Applicant and require the successful Applicant (including but not limited to ProdCo) to repay to the Government forthwith upon demand all monies advanced to the designated bank account under successful Applicant together with interest thereon calculated at HIBOR (computed by reference to an interest period selected by the Government) plus 1.5 percent per annum on such sums from but excluding the date of advance to and including the date of actual payment by the successful Applicant (including but not limited to ProdCo) calculated on a daily basis in accordance with the terms and conditions under the Transaction Documents;
- 24 the Government reserves the right to, at any time, obtain further information or document from the Applicant and/or ProdCo;
- 25.1 neither the Applicant nor any of its officers, employees and agents has or will have any association or connection with any member of the Hong Kong Film Development Council ("HKFDC"), any staff member of the Secretariat of HKFDC or any member of the Fund Vetting Committee ("FVC") which may reasonably be considered to give rise to a situation where the financial, professional, commercial, personal or other interests of such persons, conflict or compete, or may conflict or compete, with such member's duties to the Government in relation to this Financing Scheme 2.0; or
  - 25.2 the Applicant has declared in writing in this Application the full extent of any association or connection which it or any of its officers, employees or agents has as described in 25.1;
- the Applicant must sign Authorization to Disclose Confidential Information (at Appendix C of this Application Form) for the Government to release confidential information for the purpose of letting the Government deliver its Application including the Logline, Synopsis and Screenplay of the Proposed Film to the third parties for assessments;
- 27 All Film Director(s) of the Film Project described in Field 7 of "Film Project" at Appendix A must be permanent resident(s) in Hong Kong and certified true copies of HKID cards of all Film Director(s) must be provided together with this Application. In addition, all Film Director(s) must provide Director's statement(s) of the Proposed Film.
- there must be at least two (2) persons employed in the following four (4) categories of the Film Project being a permanent resident in Hong Kong: Leading Actor/Leading Male Voice-over, Leading Actress/Leading Female Voice-over, Supporting Actor/Supporting Male Voice-over and Supporting Actress/Supporting Female Voice-over as described in Field 7 of "Film Project" at Appendix A and the first four alphanumeric characters of HKID number of respective Film Casts must be provided in Field 7 of "Film Project" at Appendix A, and the certified true copies of HKID cards of respective Film Casts must be provided before execution of PFA;
- the Applicant is fully aware of the serious offences created under the Theft Ordinance (Cap. 210) (including sections 17 (Obtaining property by deception) and 18 (Obtaining pecuniary advantage by deception)) and the Prevention of Bribery Ordinance (Cap. 201) (including section 8 (Bribery of public servants by persons having dealings with public bodies)); The Applicant and ProdCo shall not, and shall procure that its Company Directors, employees, sub-contractors and agents shall not commit an offence under the Prevention of Bribery Ordinance or any subsidiary legislation made thereunder or any law of a similar nature in relation to PFA or other Government contracts. The Applicant and ProdCo shall observe the Prevention of Bribery Ordinance and shall advise its Company Directors, employees, sub-contractors, agents and other personnel who are in anyway involved in the Production of the Film against soliciting or accepting any person any money, gift or advantages (as defined in the Prevention of Bribery Ordinance) in the conduct of or in relation to the Production of the Film. The Applicant and ProdCo shall take all necessary measures (including by way of internal guidelines or contractual provisions where appropriate) to ensure that its Company Directors, employees, sub-contractors, agents and other personnel who are in anyway involved in the Production of the Film are aware of the aforesaid prohibition and are not allowed to offer to or solicit or accept from any person any money, gift or advantages (as defined in the Prevention of Bribery Ordinance) in the conduct of or in relation to the Production of the Film.
- 30.1 With the objectives of ensuring openness, fairness and value for money, the Applicant and ProdCo shall ensure that all purchases of all goods and services of any value in relation to or for the purposes of the Production of the Film are made on an open, arms' length and competitive basis, in accordance with prudent commercial principles and only from suppliers who are not Associates or Associated Persons of the Applicant and ProdCo, unless the Government agrees otherwise. Without prejudice to the strict observance of these objectives and requirements, the Applicant and ProdCo shall adhere to the following additional procurement procedures and practices unless the Government agrees otherwise:- (i) for every procurement of goods or services or both in relation to or for the purposes of the Production of the Film whose aggregate value is more than HK\$50,000 but not exceeding HK\$500,000, the Applicant and ProdCo shall obtain quotations in writing from at least two (2) suppliers; (ii) for every procurement of goods or services or both in relation to or for the purposes of the Production of the Film whose aggregate value is HK\$500,000 or more, an open tendering process shall be used by the Applicant and ProdCo.
  - 30.2 The Applicant and ProdCo shall select the supplier that meets the procurement requirements and has submitted the lowest bid. If the lowest bid is not selected by the Applicant and ProdCo, full justification must be given and properly recorded by the Applicant and ProdCo for subsequent auditing purpose by the Government. Fragmentation of orders or bids with the purpose or effect of avoiding the need to obtain quotations or abusing the open tendering process shall be absolutely prohibited. The Applicant and ProdCo shall also include probity clauses in the quotation / tender documents so as to prohibit bidders from offering or soliciting bribes in relation to the bidding exercises.
  - 30.3 For every procurement of goods or services or both in relation to or for the purposes of the Production of the Film, the unit cost of which is over HK\$10,000, the Applicant and ProdCo shall make payment by cheque, bank transfer or visa card only.
  - 30.4 All quotations and tendering documents in relation to or for the purposes of the Production of the Film and all bank statements, invoices and receipts in respect of the payment referred clauses 30.1 to 30.3 shall be kept by the Applicant and ProdCo for a period of at least three (3) years after the Completion of the Film or termination of the PFA and shall be made available for inspection by the Government, the Director of Audit, the Commissioner of the Independent Commission Against Corruption and their authorized representatives at all reasonable times during the continuation of the PFA and the abovementioned 3-year period.

- the Applicant and ProdCo shall effect and maintain at their own expenses the following Insurance Policies for the benefit of ProdCo and the Government (each an "Insured") (with appropriate cross-indemnity clause) 14 (fourteen) days before the Commencement Date of Principal Photography:
  - (i) crew and cast insurance;
  - (ii) insurance against loss, theft or destruction of the master tape, original negative, digital storage and sound track of the Film and of the sets, props, wardrobe and equipment used in connection with the Production of the Film;
  - (iii) comprehensive general and automobile liability insurance;
  - (iv) third party damage insurance; and
  - (v) if necessary, worker's compensation insurance for the benefit of all individuals employed by ProdCo in connection with the Film.

The Insurance Policies shall be subject to a limit of indemnity the ProdCo considers sufficient for covering all liabilities to pay damages and compensation for accidental injury to or death of any person and for accidental loss or damage to any property whatsoever where such injury, death, loss or damage as the case may be caused or arose out of any negligence, act, omission or default of an Insured or its employees, agents or sub-contractors in the performance or attempted performance in the Production of the Film. The Applicant and ProdCo shall ensure all requirements set out in applicable laws, including but not limited to Employees' Compensation Ordinance (Cap. 282 of the Laws of Hong Kong), are complied with. The Insurance Policies shall provide that the insurer shall waive any right of subrogation it may have against any of the Insured. The Insurance Policies have to be underwritten by a reputable insurance company authorised under the Insurance Ordinance (Cap. 41 of the Laws of Hong Kong).

- 32 the Applicant and ProdCo shall obtain the Government's written approval before the screening of the Film or work-in-progress of the film at/for:
  - (i) film festivals in or outside Hong Kong;
  - (ii) film markets in or outside Hong Kong; or
  - (iii) exhibition at any place of public entertainment within the meaning of section 2 of the Places of Public Entertainment Ordinance (Cap. 172) in or outside Hong Kong,
  - before the Final Cut is approved by the Government.
- 33 the Applicant shall obtain the Government's prior written approval for any changes to the information and any other information and documents provided to the Government under the Guide or otherwise;
- 34 much of the information relevant to its eligibility and continuing entitlement under the Financing Scheme 2.0, whether as an Applicant or as a successful Applicant, is known or available to it or could be known or available to it by making reasonable and timely enquiries of others;
- 35 the Applicant shall have checked the availability of the persons concerned and obtained their consent before entering their names in the Application Form, and copies of the Hong Kong identity cards of the persons concerned certified by the Applicant shall be submitted together with this Application Form;
- 36 the Applicant fully understands that non-disclosure or misrepresentation of any information provided by the Applicant would entitle the Government to reject its Application or withdraw approval;
- 37 all Company Directors of the Applicant and all persons having a Controlling Interest in the Applicant have made the Statutory Declaration in the form set out in Appendix D-1 and Appendix D-2 (as the case may be);
- 38 this Undertaking and Declaration shall be governed by and construed in accordance with the laws of Hong Kong and the Applicant and the Government shall irrevocably submit to the exclusive jurisdiction of the Courts of Hong Kong; and
- 39 the Applicant has read the provisions of this Undertaking and Declaration carefully and fully understood its obligations and liabilities under this Undertaking and Declaration.

#### Section III "Government Disclaimers"

- Whilst the information provided by the Government in the Application Form and in the Guide has been prepared in good faith, it does not claim to be comprehensive or to have been independently verified. Neither the Government, nor any of its officers, agents or advisors, accepts any liability or responsibility as to, or in relation to, the adequacy, accuracy or completeness of the information contained in the Application Form, the Guide or any other written or oral information which is, has been or will be provided or made available to any Applicant; nor do they make any representation, statement or warranty, express or implied, with respect to such information or to the information on which the Application Form or the Guide is based. Any liability in respect of any such information or any inaccuracy in the Application Form or the Guide or omission from the Application Form or the Guide is expressly disclaimed. Nothing in the Application Form, the Guide nor in any other written or oral information which is, has been or will be provided or made available to any Applicant should be relied on as a representation, statement or warranty as to the intentions, policy or action in future of the Government, its officers, agents or advisors.
- 2 The submission of any proposal by an Applicant shall be taken to be an acceptance of the terms of the Government Disclaimers in this Section III.
- 3 The invitation for submission of Applications under this Financing Scheme 2.0 does not constitute an offer nor does it constitute the basis of any contract which may be concluded in relation to the Financing Scheme 2.0 or the implementation, Production, Completion and/or Delivery of any film.
- 4 Each Applicant should make its own independent assessment of the proposed terms of this Financing Scheme 2.0 after making such investigation and consulting its own professional advisers and taking such other advice as may be prudent in order to assess the risks and benefits of the Application for Government Finance in respect of any financial, legal, tax and other matters concerning a Film Project.
- The Government reserves the right, without prior consultation or notice, to change the proposed terms of this Financing Scheme 2.0. The Government also reserves the right to terminate any or all negotiations in its discretion before executing any binding contract with a successful Applicant and/or ProdCo.
- Applicant should note that its Application may not be approved, and even if approved, the Government Finance may be different from the one proposed in the Application. Should the Applicant choose to incur/commit any expenditure for the Film Project under Application before funding approval is confirmed, Applicant will have to bear its own risk and pay for the incurred/committed expenditure itself in case its Application is rejected or only partially approved subsequently.

#### Section IV "Interpretation"

#### **I** Definitions

In this Application Form, unless otherwise provided or the context otherwise requires, the following words and expressions shall bear the same meaning as set out below:

#### means this application form together with all Appendices and supporting documents as submitted by the Applicant; a reference to "Application" shall be construed accordingly. **Approved** means the Film Project for which approval is given of an application for financing by the Government under **Film Project** Financing Scheme 2.0. **Associate** of any person means: 1 a relative or partner of that person; or 2 a company one or more of whose directors is in common with one or more of the directors of that person. **Associated** in relation to another person means: Person any person who has Control, directly or indirectly over the other; or any person who is Controlled, directly or indirectly, by another; or any person who is Controlled by, or has Control over, a person at 1. or 2. above.

#### **Chain of Title**

in relation to any work in which any Intellectual Property Rights and/or moral rights subsist, means a set of documents which shows and deduces how "title" to or ownership of and the rights and interests of the work have been transmitted to its current owner from its original author/creator and how the moral rights of the author/creator/director/performer of the work have been transmitted to or released or waived in favour of its current owner including all related Intellectual Property Rights assignments from Producer; Film Director; Screenwriter; Leading Actor and Actress; Supporting Actor and Actress; Director of Photography; Production Designer; Art Director; Image Designer; Costume Designer; Composer of Music Score; Composer, Lyricist and Performer of Theme Song/Episode(s); Sound Designer; Editor; Visual Effects Director (if any); etc. and Authorization Letter of Work on which the Screenplay is based (if any).

Company Director means any person occupying the position of director by whatever name called and includes a de facto or shadow director.

#### **Completed Film**

means an a-copy, i.e. a master print or digital copy that is a feature-length narrative film or animation to which editing, score, dubbing, special effects, mixing completed and color correction have been incorporated in the laboratory, and is produced and completed in all respects for making copies for the purpose of immediate commercial release in Hong Kong commercial theatres together with the general commercial Distribution, Exhibition and Exploitation of the Proposed Film by distributor after the Government's approval under the Transaction Documents, and "Completion" and "Complete" in relation to a film shall be construed accordingly.

#### Control, Controlled, Controlling **Interest**

- means the power of a person (including any Associate or Associated Person), directly or indirectly (whether through one or more intermediaries or otherwise) to direct or influence or cause the direction or influence of the management, policies or affairs of another person in one or more of the following ways:
  - 1.1 by means of the holding of shares or interests or the possession of voting power in or in relation to that or any other person; or
  - 1.2 by virtue of powers conferred by any constitution, memorandum or articles of association, partnership, agreement or arrangement (whether legally enforceable or not) affecting that or any other person; or
  - 1.3 by virtue of holding office as a Company Director in that or any other person; or
  - 1.4 by any other means;
- "influence" for the purpose of this definition includes the holding of 15% or more of the shares or interests or the possession of voting power in or in relation to any person referred to in 1.1 above.

#### Delivery

means a process of delivering the production items which are to be provided by the successful Applicant (including but not limited to ProdCo) to all film financiers (including the Government) of the Approved Film Project listed and attached in PFA through a laboratory and sets the deadlines for such production items to be delivered, and "Deliver" in relation to a film shall be construed accordingly.

**Delivery Materials** means the materials listed out as "Delivery Materials" in Field 6.7 at Appendix A.

#### Distribution

means selling and licensing of the Completed Film in various markets along with the advertising and promotion of the Completed Film through a process including negotiating with potential exhibitors and licensees, determining the number of prints and/or digital copies, planning and implementing the advertising and promotional campaign, transporting the prints and/or digital copies to the theaters for exhibiting and collecting film rentals and other revenues derived from the Exhibition and Exploitation of the Completed Film in all markets and media under the Transaction Documents, and "Distribute" in relation to a film shall be construed accordingly.

Exhibition	means public showing of the Completed Film for charge, and "Exhibit" in relation to a film shall be construed accordingly.
Exploitation	means advertising, publicity, merchandising, licensing and promotion of the Completed Film, and in a broader sense, any use of the Completed Film, and soundtrack album or other products of the Completed Film for profit or advantage, and "Exploit" in relation to a film shall be construed accordingly.
Film Project	means the film project proposed by the Applicant under this Application Form with the particulars as set out in Appendix A hereto.
Final Cut	means a final edited version of a feature-length narrative or animation film under the Approved Film Project accepted and approved by the Film Director(s), Producer(s) and the Government under the Transaction Documents.
Government Finance	means the provision by the Government of a sum to finance in part the implementation, Production, Completion and Delivery of the Approved Film Project and Proposed Film under the Financing Scheme 2.0.
HIBOR	means the rate for the relevant period displayed on Reuters Screen Page 9898 on the day on which HIBOR would customarily be fixed for such period. If the agreed page or service is replaced or ceases to be available, the Government may, after consultation with the Applicant, specify another page or service displaying the appropriate rate.
Intellectual Property Rights	means patents, trade marks, service marks, trade names, design rights, copyright and related rights (including performer's rights), domain names, database rights, rights in know-how, new inventions, designs or processes and other intellectual property rights whether now known or created in future (of whatever nature and wherever arising) and in each case whether registered or unregistered and including applications for the grant of any such rights.
Logline	means a brief summary (usually one-sentence) of a film, which is around fifty (50) words, that states the central conflict of the Screenplay, often providing both the main plot of Synopsis and an emotional "hook" to stimulate interest.
Master Materials	means all takes, masters, negatives, positives, video, sound and other materials and/or recordings created for the production of the Film Project, whether incorporated into the Film Project or not.
Offer Letter	means the Offer Letter referred to in paragraph 15 of the Guide.
Original Film Materials	means all takes, masters, negatives, positives, videos, sound and other materials and/or recordings created for the implementation, Production, Completion and Delivery of the Approved Film Project and Proposed Film, whether incorporated into the Approved Film Project and Proposed Film or not.
	means the original literary, audio, visual, or audio-visual artistic work(s) (including names(s) and likeness(es) in relation to story(ies) of real person(s).
PFA	means the Production Finance Agreement made between the Government and ProdCo which sets out the terms and conditions on which Government Finance is to be advanced to ProdCo.
Post-Production	means the performance of all Post-Production services, acts, matters or things for a feature-length narrative film or animation including looping, dubbing, voice-overs, retakes, trick shots, optical soundtracks, foreign language versions, cover shots, added scenes and reshooting for the feature-length narrative film for producing the feature-length narrative film to the point of the Completion.
Pre-Production	means the phase of the Production of a feature-length narrative or animation film before the commencement of Principal Photography in which some of the elements involved in the feature-length narrative film or animation are fixed, including Screenplay-locking; setting up production schedule; location scouting, identifications and preparations of set construction and prop & wardrobe / drawing moodboards and storyboards; special effects (if any); and reading through Screenplay with cast, film director and other interested parties.
Principal Photography	means the phase of the Production of a feature-length narrative film in which the feature-length narrative film is filmed, with actors/actresses on set and cameras rolling and/or is produced, with animators drawing action scenes based on storyboards.
ProdCo	means the new company defined in paragraph 16.2 of the Guide.
	means a presentation of a story and exposition of it on film or videotape or hard disk or any device which has
Production	continuity and direction, complete in itself, and the process involved in making all the Master Materials and Original Film Materials through Pre-Production, Principal Photography and Post-Production that are the basis for the Completed Film, and "Produce" in relation to a film shall be construed accordingly.
Production Production Materials	continuity and direction, complete in itself, and the process involved in making all the Master Materials and Original Film Materials through Pre-Production, Principal Photography and Post-Production that are the basis for

Released Film	means a feature-length narrative or animation film, that is produced and completed in all respects for commercial distribution and has already been released in Hong Kong commercial theatres and listed in Field 8 of Section I of this Application Form.
Rough Cut	means an early stage of editing a film; the version of the work print/digital copy of a film that follows assembly in the film's progress toward the fine-cut stage and completion, i.e. the point at which all the film's scenes are edited together in the desired order for telling the story.
Screenplay	means a creative work, in which scene descriptions of movements, actions and expressions, and dialogues of the characters are narrated, written by screenwriter(s) for a feature-length narrative or animation film.
Synopsis	means a short narrative or preliminary version of Screenplay which is around five hundred (500) words.
Transaction Documents	means all agreements that may be made by the Government, ProdCo or any other person involved in a Film Project in relation to the Film Project.
Treatment	means an intermediate stage between an idea of Screenplay idea and Screenplay, i.e. an essay style description of the story and characters running from twenty-five to thirty (25-30) pages which tells the story of the Proposed Film in sequence and shows in more or less detail the form of the Proposed Film that will take, with specific examples of the dialogue, setting, camera angles, etc.

#### II. Rules of Interpretation

In this Application Form, unless otherwise provided or the context otherwise requires :

- 1 words denoting the singular number only shall include the plural number also and vice versa;
- 2 words denoting one gender only shall include the other genders;
- 3 all references to a statute, any provision thereof or to any statutory instrument, order or regulation made thereunder shall be construed as a reference to such statute, provision, statutory instrument, order or regulation as the same may have been, or may from time to time be, amended or re-enacted;
- 4 words and expressions extend to their grammatical variations and cognate expressions where those words and expressions are defined in this Application Form; and
- 5 whenever the expression "including" is used in this Application Form, it shall be deemed to mean "including without limitation".

Fil	m Project									
1	Title of The Proposed Film	(Chinese)								
		(English)								
2	Estimated Length of the Prop	osed Film (minut	es)							
3	Category of the Proposed File (under the Hong Kong Film Censorship		))				I	IIA	IIB	Ш
4	Information of the Proposed		,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
	Please attach the following documents									
	(i) one (1) original signed copy of an	"Authorization to Dis	close Confid	ential I	nformati	on" att	ached	in Append	ix C;	
	(ii) one (1) certified true copy of the L Film (around five hundred (500) w	-	ed Film (aro	ınd fift	y (50) wo	ords) a	nd the	e Synopsis	of the P	roposed
	(iii) two (2) certified true copies of the (one stapled and one unbound) wh	• •	•			ndustr	y form	nat with pag	ges num	bered
	(iv) one (1) certified true copy of chara	acter(s) and backgrou	und design o	f the P	roposed	Film (f	or anii	mation only	/); and	
	(v) one (1) footage demo of the Propo	sed Film (for animat	ion only).							
	(Note: The Applicant is encouraged (but not understanding of the Proposed Film during a		vide one (1)	ertified	true copy	of eacl	of the	e following to	facilitate	further
	(a) character description of the Screenplay	of the Proposed Film (	optional);							
	(b) Treatment of Screenplay of the Propos	ed Film (optional);								
	(c) creative vision or footage demo of the	Proposed Film (optional	);							
	(d) storyboard template of the Proposed F	ilm (optional); and								
	(e) mood board of the Proposed Film (opti	onal).)								
	Work(s)/Story(ies) of Real P (Note: Please provide certified true cop Work(s)/Story of Real Person(s).)		n document	(s) or li	censing a	agreen	nent(s	) or release	e(s) of O	riginal
	Title(s)/Name(s) of Original Work(s)/St Person(s) on which the Screenplay is ba									
	Type(s) of Original Work(s):									
	Publisher/Presenter/Manufacturer of Or	iginal Work(s):								
	Copyright Owner/Author of Original Wo	rk(s):								
	Date of Creation/Publication/Manufactu Work(s):	re of Original								
6	Production and Hong Kong T (Note: The Applicant must provide one during the Principal Photography of the	(1) certified true cop						ne number	of shoot	ing days
6.1	Pre-Production			year	month	day	to	yea	r mo	nth day
6.2	Principal Photography			year	month	day	to	yea	r mo	nth day
6.3	Post-Production			year	month	day	to	yea	r mo	nth day
6.4	Estimated Delivery Date of Rough Cut							yea	r mo	nth day
6.5	Estimated Delivery Date of Final Cut							yea	r mo	nth day
6.6	Estimated Delivery Date of Completed F	ilm						yea	r mo	nth day
6.7	Estimated Delivery Date of all Delivery Mater	rials of the Completed F	ilm listed as b	elow:				yea	r mo	nth day
	(a) film & video materials:									
	(i) one (1) set of digital cinema pack dialogue, music and sound effect	tracks, and subtitle; ar	nd	ng theat	rical relea	se vers	ion of t	the Complete	ed Film w	ith featur
	(ii) one (1) copy of DVD and Blu-ray	disc of item (a)(i) abov	e.							

		(iii)	one (1) copy of all versions	of the trailers and/or teasers of the	Completed Film on DVD or B	Blu-ray disc	;		
		(iv)	an electronic film press kit (	including interviews with film crews	and casts, and other persor	ns connecte	d with the C	Completed Film); an	d
		(v)		luding production information, biog n film crews, interviews with casts					and
	(c)	docu	iments:						
		(i)	one (1) copy of final shootin	g screenplay.					
	(d)	othe	r materials:						
		(i)	the original signed copy of A	audited Statement;					
		(ii)	one (1) copy of the certificat	te for public exhibition in Hong Kon	g under the Film Censorship	Ordinance (	(Cap. 392);		
		(iii)	the copies of the Hong Kong	and international marketing plans	for the Completed Film;				
		(iv)	one (1) copy of the original	soundtrack album (if available); an	d				
		(v)	one (1) copy of DVD and Blu	u-ray disc containing the Hong Kong	theatrical release version.				
6.8	(Not	e: Un	der the Film Censorship Ordin	se in Hong Kong (if known) from ance (Cap. 392), a person who exh rdinance in respect of the film.)		day to g. the Comp	oleted Film)	year month shall obtain the	day
7	(Not Cast	te 1: I	any). Note 2: There must be	and Casts  copy(ies) of agreement(s) or let e at least two (2) persons employ rovide their certified HKID copies	red in the four (4) categori	es of Casts			n
	11011	g iton	ig and the Applicant mast pl	Tovide their certified Titel copies	before the signing of 1177)	1	IK	HKID No.	_
			Position	Name	Alias		nt resident	(Only first four	
						(Yes)	(No)	alphanumeric charac	ters)
7.1	Film	n Proc	ducer(s)				(Not Ap	plicable)	
7.2	(Note copies (Note true contract contra	1: The As of HKII 2: The As opy of al 3: The As	Applicant must provide certified true D Cards of all Film Director(s)) Applicant must provide one (1) certified II Film Director(s)'s filmography.) Applicant must provide one (1) certified III Film Director(s)'s statement of the n.)						
7.3	Scre	eenwr	riter				(Not Ap	plicable)	
7.4	Lea	ding A	Actor						
	/ Le	ading	g Male Voice-over						
7.5	Lea	ding A	Actress						
	/ Le	ading	g Female Voice-over						
7.6	_								
7.6			ng Actor ting Male Voice-over						
7.7			ng Actress						
	/ St	ıppor	ting Female Voice-over						

(b) publicity materials:

(i) four (4) hard copies and one (1) soft copy of the film posters of the Completed Film;
 (ii) one (1) copy of the master set of production stills taken from the Completed Film on CD Rom;

機密 Confidential

(如擬拍攝電影為<u>劇情電影長片</u>,製作預算為港幣8,000,000元至25,000,000元之間,請填寫此表格。)

(Please complete this table if the Proposed Film is <u>a feature-length narrative film</u> and the amount of Proposed Budget ranges between HK\$ 8 million and HK\$ 25 million.)

	-	liion and HK\$ 25 millior						
1A.	擬拍攝電影名稱	(中文 Chi	nese)					
	Title of Proposed F	film (英文 Eng	glish)					
2A.	製作預算(詳細)	Production Budget (De	etails)				總開支Total Exper	nditure
(請:	填"0"於沒有支出的項目)	(Please fill "0" if there is	no expenditu	ure)			(港幣HK <b>\$</b> )	
參考號碼 Ref No.	項目標題	Category Title		-		香港 Hong Kong	香港以外 Outside Hong Kong	合計 TOTAL
線上 AB	OVE-THE-LINE							
10100	故事/故事大綱·分場 及劇本	Story/Synopsis, Treatme	ent and Scree	nplay				
10101	根據原作品/真人故事改編 為電影計劃的特許權費用 (如有)(見「附錄甲」第5 項)	Licensed Fee of Original Wo Person(s) on which the Film (if any) (see Field 5 of Appe	Project is base		\$		\$	\$
10102	編劇 (包括故事大綱和分場)	Screenwriter (including Synopsis & Treatment)	(數目No.:	)	\$		\$	\$
10103	劇本登記費用	Screenplay Registration Fee	e(s)		\$		\$	\$
10104	翻譯費用(包括故事大綱、分場和劇本)	Translation Fee (including Synopsis, Treatm	ent & Screenp	lay)	\$		\$	\$
10105	顧問費用(請註明)	Consultant Fee (Please spec	cify)		\$		\$	\$
10106	其他(請註明)	Others (Please specify)						
10100	> (10 (11 HZ 11 11 )	others (Fiedse specify)			\$		\$	\$
			共計 Sub	o-total:	\$		\$	\$
10200	主要工作人員及演員	Main Crews and Casts						
10201	製片人	Executive Producer	(數目No.:	)	\$		\$	\$
10202		Producer	(數目No.:		\$		\$	\$
10203		Co-producer	(數目No.:		\$		\$	\$
10204		Director	(數目No.:		\$		\$	\$
10205	女主角 (包括公司稅金(如有))	Leading Actress (including tax (if any))	(數目No.:		\$		\$	\$
10206	男主角 (包括公司稅金(如有))	Leading Actor (including tax (if any))	(數目No.:	)	\$		\$	\$
10207	其他(請註明)	Others (Please specify)	(數目No.:	)	\$		\$	\$
			****		_			
	<b>法上关</b>		共計 Sub	o-total:	\$		\$	\$
10300	線上差旅費 監製/聯合監製/導演/編劇 的差旅費	Above-the-Line Travel & Traveling & Living - Producer / Co-producer / Director / Screenwriter	(數目No.:	)	\$		\$	\$
10302	女主角/男主角的差旅費	Traveling & Living - Leading Actress / Leading Actor	(數目No.:	)	\$		\$	\$
10303	女主角/男主角的經理人/助理的差旅費 (試身/拍攝/錄音)	Traveling & Living - Manager / Assistant of Leading Actress / Leading Actor(s) (including Fitting, Shooting and Dubbing)	(數目No.:	)	\$		\$	\$
10304	主要工作人員及演員的零用金(請註明)	Main Crews and Casts - Per Diem Allowance (Please specify)	(數目No.:	)	\$		\$	\$
10305	其他(請註明)	Others (Please specify)			\$		\$	\$
			共計 Sub	o-total:	\$		\$	\$
10400	其他	Others					·	
10401		Screenplay Censorship Fee			\$		\$	\$
	其他(請註明)	Others (Please specify)			\$		\$	\$
			共計 Sub	o-total·	Ĺ		\$	\$
		/A L /A ±1 〒○▼			÷			
		<b>級上總訂 101</b> 4	AL ABOVE-TH <i>百分比 Perce</i>		•		\$	\$

參考號碼 Ref No.	項目標題	Category Title			香港 Hong Kong	香港以外 Outside Hong Kong	合計 TOTAL
線下 BE	LOW-THE-LINE						
20100	前期製作支出	Pre-Production Costs			\$	\$	\$
20200	選角費用(包括選角工作人員)	Casting Fee (including Casting	g Crew)		\$	\$	\$
20300	其他演員(包括超時費用)	Other Casts (including Ove	ertimes Fees)				
20301	配角	Supporting Casts	(數目No.:	)	\$	\$	\$
20302	特約演員	· · · · · · · · · · · · · · · · · · ·	(數目No.:	)	\$	\$	\$
20303	武師及替身	Stuntman and Stunt Double	(數目No.:	)	\$	\$	\$
20304	群眾演員		(數目No.:	)	\$	\$	\$
20305	其他演員		y 數目No.:	)	\$	\$	\$
		<u>'</u>	共計 Sub-to	tal:		\$	\$
	合約製作工作人員(包括超	Contractual Production Cre			т	7	T
20400	時費用)	Overtimes Fees)	` _				
20401	策劃/統籌	Associate Producer / Line	复数目No.:	)	\$	\$	\$
20402	製片主任	Producer	」 「數目No.:		\$	\$	\$
20402	助理製片		(數目No.:		\$	\$	\$
20403	第一副導演	'	(數目No.:	_	\$	\$	\$
20405	副導演		(數目No.:		\$	\$	\$
20406	動作導演(如有)	<u> </u>	(數目No.:	)	\$	\$	\$
20407	場記		(數目No.:	)	\$	\$	\$
20408	劇務	•	(數目No.:	)	\$	\$	\$
20409	美術總監		(數目No.:	)	\$	\$	\$
20410	美術指導		(數目No.:	)	\$	\$	\$
20411	助理美術指導		复数目No.:		\$	\$	\$
20412	道具領班	Propsmaster (	】 【數目No.:	)		\$	\$
20413	造型設計師	· ·	」 数目No.:	)	\$	\$	\$
20414	服裝指導	Costume Designer (	】 【數目No.:	)		\$	\$
20415	助理服裝指導	Assistant Costume	(數目No.:	)	\$	\$	\$
20416	攝影指導	Designer Sirector Of Photography (	(數目No.:	)	\$	\$	\$
	第一助理攝影師	First Camera Assistant/Grip (	`		\$	\$	\$
20418	剪接師	Editor	」 動目No.:		\$	\$	\$
		Digital Imaging Technician	`				
20419	. ,	(DII)	(數目No.:		\$	\$	\$
20420			(數目No.:	)	\$	\$	\$
	燈光助理		(數目No.:		\$	\$	\$
	第二攝影師		(數目No.:		\$	\$	\$
20423	收音師		(數目No.:	)	\$	\$	\$
20424	化妝師和特技化妝師	Make Up Artist & Special Make Up Artist	(數目No.:	)	\$	\$	\$
20425	髮型師	•	】 数目No.:	)	\$	\$	\$
20426	劇照攝影師	Still Photographer	(數目No.:		\$	\$	\$
20427	製作花絮工作人員	Crew of Making-of	(數目No.:	)	\$	\$	\$
	(包括攝影費用) 其他製作人員	(including Shooting Fee) Other Crew(s)					
20428	(包括茶水等)	(e.g. Tealady, etc)	(數目No.:	)	\$	\$	\$
			共計 Sub-to	tal:	\$	\$	\$
20500	美術製作/佈景設計	Art Direction / Set Design			\$	\$	\$
20600	置景及拆景	Set Construction/Decoration a	and Set Striking		\$	\$	\$
20700	道具	Property Operations			\$	\$	\$
20800	特別道具	Special Property			\$	\$	\$
	(包括車輛、槍械等) 佈景陳設	(including Vehicle, Gun and e	tc.)				
20900	服裝	Set Dressing Wardrobe			\$	\$	\$
21100	加袋 化妝及髮型	Makeup & Hairdressing			\$	\$	\$
	攝影器材及運作	Camera Equipment and Opera	ations				
21200	(包括航拍機(如有))	(including Drone (if any))			\$	\$	\$
21300	收音	Sound Operations		-	\$	\$	\$
21400	燈光器材	Electrical, Rigging, Operation	& Strike	_	\$	\$	\$
	特技動作及效果	Equipments Stunt & Special Effects					
21500	(包括爆破)	(including Demolition)			\$	\$	\$
21600		Film / Hard Disk / Memory Co	ard / Digital		\$	\$	\$
	場過帶 / 其他 場地(包括場地租賃)	Transfer on Sets / Others  Locations (including Location	Pentale)				
21700 21800	家心(巴拉塚心祖貝)	Studio Rentals	ixeritais)		\$	\$	\$
21000	195人不"且只	Studio Neritais				•	\$ orm (March 2025 version

參考號碼 Ref No.	項目標題	Category Title		香港 Hong Kong		香港以外 Outside Hong Kong	合計 TOTAL
21900	現場運作	On Set	\$		\$		\$
22000	日職工作人員Daily Paid Crews(包括超時費用)(including Overtimes Fees)				\$		\$
22100	膳食及餐飲	\$		\$		\$	
22200	交通運輸 (月租)	Transportation (Monthly Rental)	\$		\$		\$
22300	日租車輛費用及超時費用	Fees and Overtime Fees of Daily Vehicles	\$		\$		\$
22400 其他開支 Other Expenditures					\$		\$
22500	拍攝工作人員及演員差旅費	Principal Photography Travel & Accommodation (數目No.: ) for Crews and Casts	\$		\$		\$
22600	22600 額外拍攝組製作費用 Additional Shooting Unit(s) Production Fee				\$		\$
22700	海外拍攝	Overseas Shooting	\$		\$		\$
		前期及拍攝製作期間總計			\$		\$
	Total Pre	e-Production & Principal Photography Periods <i>百分比</i> Percentage	Ŧ		7		7
30100	後期工作人員薪金及 費用	Fees of Post-Production Crews and Expenditures	\$		\$		\$
30200	膳食、餐飲及交通運輸	Meal, Beverage & Transportation	\$		\$		\$
30300	音樂配樂	Music Scoring	\$		\$		\$
30400	主題曲及/或插曲費用	Fee(s) of Theme Song and/or Episode(s) (數目No.: )	\$		\$		\$
30500	授權費用(包括音樂、片段 及任何知識產權)	Licensing Fee (including Music, Footage and any Intellectual Property Right)	\$		\$		\$
30600	後期音響 (包括補配對白、音效/擬 音、混音及母帶處理)	Post-Production Sound (including Re-recording Dialogue, Sound Effect/Foley, Sound Mixing and Mastering)	\$		\$		\$
30700	杜比數碼頻譜錄音(SRD) 授權費用(如有)	Dolby Spectral Recording Digital (SRD) Licence Fee (if any)	\$		\$		\$
30800	後期沖印 (如有)	Post-Production Developing and Processing (if any)	\$		\$		\$
30900	電腦圖像及動畫 (如有)	Computer Graphic and Animation (if any)	\$		\$		\$
31000	數碼中間片(DI) (包括第一個DCP)	Digital Intermediate (DI) (including the first Digital Cinema Package (DCP)	\$		\$		\$
31100	片頭/片尾及字幕 (包括翻譯)	Credits & Subtitles (including translation)	\$		\$		\$
31200	預告片和製作花絮 (包括剪接費用)·及海報 設計費用	Trailer and Making-of (including Editing Fee), and Design Fee of Poster	\$		\$		\$
31300	母帶物料和首次交付項目 以供發行、展示及利用擬 拍攝電影	Master Materials and Initial Delivery Items for Distribution, Exhibition and Exploitation of the Proposed Film	\$		\$		\$
31400	後期製作工作人員差旅費	Post-Production Travel & Accommodation for Crews	\$		\$		\$
31500	其他(請註明)	Others (Please specify)	\$		\$		\$
		後期製作期間總計 Total Post-Production Period 百分比 Percentage	\$		\$		\$
40100	其他(包括行政支出、影印 及文具等)	Others (including Administration Overhead, Photocopy and Stationary, etc.)	\$		\$		\$
50100	提交政府的交付物料費用 (見「附件甲」第6.7項)	Fee of Delivery Materials (see Field 6 .7 of Appendix A)	\$		\$		\$
60100	製作成本的核數費用	Audited Fee of Production Costs	\$		\$		\$
70100	保險	Insurance	\$		\$		\$
80100	應急費用	Contingency	\$		\$		\$
20200		線下總計 TOTAL BELOW-THE-LINE	÷		\$		\$
		高分比 Percentage	7		4		Ψ
	<b>娘 ► 耳</b> 绰下婅≤	TOTAL ABOVE- & BELOW-THE-LINE					
(在		T TOTAL ABOVE- & BELOW-THE-LINE 00,000元之間) (Between HK\$ 8 million to HK\$ 25 million) <i>百分比 Percentage</i>	S		\$		\$

(註:就本申請表格而言·本製作預算並不包括擬拍攝電影的有關銷售及發行開支。)

(Note: For the purpose of this Application Form, the sales and distribution expenditures in relation to the Proposed Film shall not be included in this Production Budget.)

#### 1. 線下支出在香港使用之百分比 Percentage of total BELOW-THE-LINE in Hong Kong

(最少50%的線下支出須在香港使用 A minimum of 50% of BELOW-THE-LINE must be spent in Hong Kong)

#### 2. 特許權費用及授權費用佔全片百分比 Percentage of Licensing Fee

(10101根據原作品/真人故事改編為電影計劃的特許權費用及30500授權費用(包括音樂、片段及任何知識產權) 不得超過實際電影製作成本的10%) (The expenditure on 10101 Licensed Fee of Original Work(s) / Story of Real Person(s) on which the Film Project is based (if any) and 30500 Licensing Fee (including Music, Footage and any Intellectual Property Right) must not exceed 10% of the actual production cost of the film project.)

機密 Confidential

(如擬拍攝電影為<u>動畫電影長片</u>·製作預算為港幣<math>8,000,000元至25,000,000元之間·請填寫此表格。)

(Please complete this table if the Proposed Film is <u>a feature-length animation</u> and the amount of Proposed Budget ranges between HK\$ 8 million and HK\$ 25 million.)

1 4	挺拍攝電影名稱								
1A.		(中文 Chinese)							
	Title of Proposed Filn								
<b>2A.</b> (	製作預算 (詳細) (請填"0"於沒有支出的項目)	Production Budget (Detail (Please fill "0" if there is no	-	iture)			總開]	支Total Expendi (港幣HK\$)	ture
參考號碼 Ref No.	項目標題	Category Title	·			香港 Hong Kong		香港以外 Outside Hong Kong	合計 TOTAL
線上 AB	OVE-THE-LINE								
10100	故事/故事大綱,分場及劇本	Story/Synopsis, Treateme	nt and Sc	reenplay	,				
10101	根據原作品/真人故事改編為電影計劃的特許權費用 (如有) (見「附錄甲」第5項)	Licensed Fee of Original Work Person(s) on which the Film P any) (see Field 5 of Appendix	roject is b		4	;	\$		\$
10102	編劇 (包括故事大綱和分場)	Screenwriter (including Synopsis & Treatment)	( 數目 N	o.:	) \$		\$		\$
10103	劇本登記費用	Screenplay Registration Fee(s	5)		9	5	\$		\$
10104	翻譯費用 (包括故事大綱、分場和劇本)	Translation Fee (including Synopsis, Treatmer	nt & Scree	nplay)	9	5	\$		\$
10105	顧問費用(請註明)	Consultant Fee (Please specifi	y)		4	5	\$		\$
10106	故事板	Storyboard			9	i	\$		\$
10107	其他(請註明)	Others (Please specify)			9		\$		\$
			++ ≐+ 4	Sub-tota					
10200	主要工作人員及演員	Main Crews and Casts	大司 3	Sub-tota	1: 2		\$		\$
10201		Executive Producer	(數目 N	0.:	) 5	;	\$		\$
10202		Producer	(數目 N		) \$		\$		\$
10203	聯合監製	Co-Producer	(數目 N	0.:	) \$		\$		\$
10204	導演	Film Director	( 數目 N	0.:	) \$	i	\$		\$
10205	主要女聲音演員 (包括公司稅金(如有))	Leading Female Voice-over (including tax (if any))	( 數目 N	0.:	) \$	5	\$		\$
10206	主要男聲音演員 (包括公司稅金(如有))	Leading Male Voice-over (including tax (if any))	( 數目 N	0.:	) \$	3	\$		\$
10207	其他(請註明)	Others (Please specify)				\$	\$		\$
				Sub-tota	l: s		\$		\$
10300	線上差旅費	Above-the-Line Travel & L	iving						
10301	監製 / 聯合監製 / 導演 / 編劇的差旅費	Traveling & Living - Producer / Co-producer / Director / Screenwriter	( 數目 N	o.:	) \$	5	\$		\$
10302	主要女、男聲音演員的差旅費	Traveling & Living - Leading Female Voice-over / Leading Male Voice-over	( 數目 N	0.:	) \$	;	\$		\$
10303	主要女、男聲音演員經理人 / 助理的差旅費 (試音 / 拍攝 / 錄音)	Traveling & Living - Manager / Assistant of Leading Female Voice-over / Leading Male Voice-over (including voice testing, shooting and dubbing)	( 數目 N	0.:	) \$	;	\$		\$
10304	主要工作人員及聲音演員的零用金 (請註明)	Main Crews and Voice-over Main Cast (s) - Per Diem Allowance (Please specify)	( 數目 N	o.:	) \$	;	\$		\$
10305	其他(請註明)	Others (Please specify)			4	5	\$		\$
			共計:	Sub-tota	l: s	3	\$		\$
10400		Others Screenplay Consorship Foo			-		4		¢
	劇本審批費用 其他(請註明)	Screenplay Censorship Fee Others (Please specify)			\$		\$		\$
-5102	S S TON ( MI S MAL // J )				9		\$		\$
				Sub-tota			\$		\$
		線上總計 TOTAI					\$		\$
			百分比 Pe	ercentag	е				

參考號碼 Ref No.	項目標題	Category Title		香港 Hong Kong	香港以外 Outside Hong Kong	合計 TOTAL
線下 BE	LOW-THE-LINE					
20100	前期製作支出	Pre-Production Costs	\$		\$	\$
20200	選角費用(包括選角工作人員)	Casting Fee (including Casting Crew)	\$		\$	\$
20300	其他聲音演員(包括超時費用)	Other Casts (including Overtimes Fees)	\$		\$	\$
20400	製片組	Production Unit	\$		\$	\$
20500	美術組	Art Direction Unit	\$		\$	\$
20600	20600 三維(3D)動畫製作 Three-Dimensional (3D) Animation Production				\$	\$
20700	平面(2D)動畫製作	Two-Dimensional (2D) Animation Production	\$		\$	\$
20800	定格動畫	Stop Motion Animation	\$		\$	\$
20900	特效製作	Special Visual Effects	\$		\$	\$
21000	三維 / 平面合成和渲染	3D/2D Compositing & Rendering	\$		\$	\$
21100	製作特輯	"Making Of"	\$		\$	\$
21200	會計	Account	\$		\$	\$
21300	電腦	Computer	\$		\$	\$
21400	中期製作差旅費	Mid-Production Travel & Living	\$		\$	\$
	動畫類	製作期間總計 Total Animation Production Period:	\$		\$	\$
		百分比 Percentage				
30100	後期工作人員薪金及費用	Fees of Post-Production Crews and Expenditures	\$		\$	\$
30200	膳食、餐飲及交通運輸	Meal, Beverage & Transportation	\$		\$	\$
30300	音樂配樂	Music Scoring	\$		\$	\$
30400	主題曲及 / 或插曲費用	Fee(s) of Theme Song and/or Episode(s)	\$		\$	\$
30500	授權費用 (包括音樂、片段及任何知識產權)	Licensing Fee (including Music, Footage and any Intellectual Property Right)	\$		\$	\$
30600	後期音響 (包括補配對白、音效 / 擬音、混音及母帶處理)	Post-Production Sound (including Re-recording Dialogue, Sound Effect/Foley, Sound Mixing and Mastering)	\$		\$	\$
30700	杜比數碼頻譜錄音(SRD)授 權費用(如有)	Dolby Spectral Recording (SRD) Licence Fee (if any)	\$		\$	\$
30800	後期沖印(如有)	Film & Laboratory for Post-Production (if any)	\$		\$	\$
30900	數碼中間片(DI) (包括第一個DCP)	Digital Intermediate (DI) (including the first Digital Cinema Package (DCP)	\$		\$	\$
31000	片頭 / 片尾及字幕	Credits & Titles	\$		\$	\$
31100	預告片和製作花絮(包括剪接 費用)·及海報設計費用	Trailer and Making-of (including editing fee), and Design Fee of Poster	\$		\$	\$
31200	母帶物料以供發行、展示及利 用擬拍攝電影	Master Materials for Distribution, Exhibition and Exploitation of the Proposed Film	\$		\$	\$
31300	後期製作工作人員差旅費	Post-Production Travel & Accomodation	\$		\$	\$
31400	其他 (請註明)	Others (Please specify)	\$		\$	\$
		後期製作期間總計 Total Post-Production Period 百分比 Percentage	\$		\$	\$
40100	其他 <b>(</b> 包括行政支出、影印及 文具等 <b>)</b>	Others (including Administration Overhead, Photocopy and Stationary, etc.)	\$		\$	\$
50100	提交政府的交付物料費用 (見「附件甲」第6.7項)	Fee of Delivery Materials (see Field 6.7 of Appendix A)	\$		\$	\$
60100	製作成本的核數費用	Audited Fee of Production Costs	\$		\$	\$
70100	保險	Insurance	\$		\$	\$
80100	應急費用	Contingency	\$		\$	\$
		線下總計 TOTAL BELOW-THE-LINE <i>百分比 Percentage</i>	\$		\$	\$
		計 TOTAL ABOVE- & BELOW-THE-LINE 00元至25,000,000元之間) (Between HK\$ 8 million to HK\$ 25 million) 百分比 Percentage			\$	\$

(註:就本申請表格而言·本製作預算並不包括擬拍攝電影的有關銷售及發行開支。)
(Note: For the purpose of this Application Form, the sales and distribution expenditures in relation to the Proposed Film shall not be included in this Production Budget.)

#### 1. 線下支出在香港使用之百分比 Percentage of total BELOW-THE-LINE in Hong Kong

(最少50%的線下支出須在香港使用 A minimum of 50% of BELOW-THE-LINE must be spent in Hong Kong)

#### 2. 特許權費用及授權費用佔全片百分比 Percentage of Licensing Fee

(10101根據原作品/真人故事改編為電影計劃的特許權費用及30500授權費用(包括音樂、片段及任何知識產權) 不得超過實際電影製作成本的10%) (The expenditure on 10101 Licensed Fee of Original Work(s) / Story of Real Person(s) on which the Film Project is based (if any) and 30500 Licensing Fee (including Music, Footage and any Intellectual Property Right) must not exceed 10% of the actual production cost of the film project.)

#### 3 Estimated Net Income

- (Note 1: The Applicant must provide one (1) certified true copy of the marketing plan with explanation.)
- (Note 2: The Applicant is encouraged to provide one (1) certified true copy of the target audience of the Completed Film (optional); and certified true copy(ies) of letter(s) of intent in respect of sales and distribution of the Completed Film (if any).)
- (Note 3: Estimated Net Income refers to the receipts derived from the Completed Film after deduction of:
- (i) all the sales agent's fees and commissions (including fees and commissions of all sales agent(s), sub-sales agent(s), distributor(s), and sub-distributor(s)) in relation to the Completed Film (which shall be capped at 15% of the Gross Receipts); and
- (ii) all the sales agent's expenses (including publicity and distribution expenses) in relation to the Completed Film (which shall be capped at HK\$1 million or 15% of the Production Budget (whichever is the greater) for the purpose of this Application Form.)

	Territory	Mainland	Hong Kong	Taiwan	Japan &	South	Others (please	Worldwide
	Distribution Rights		& Macao		Korea	East Asia	specify)	
3.1	Theatrical Distribution						Territory:	
	[Theatre, Non-Theatre, Public Release]							
3.2	Television Distribution						Territory:	
а	Free TV: Terrestrial Free TV, Cable Free TV & Satellite Free TV							
	Pay TV: Terrestrial Pay TV, Cable Pay TV & Satellite Pay TV (including Pay-per-view & VOD)							
3.3	Video						Territory:	
	<b>Distribution</b> Home Video (Sell-Thru							
	& Rental), & Public Video (Sell-Thru & Rental)							
3.4	Internet						Territory:	
	<b>Distribution</b> [Uploading, Downloading,						·	
3.5	Airline, Ship, Train & Hotel						Territory:	
3.6	Original Sound						Territory:	
	Products							
3.7	Others						Territory:	
a	[Other Media							
	Distribution, such as Script and Movie Stills Album, Live							
	Performance,							
	Interactive Multimedia Work, all other by-							
h	products, etc.] [Other Authorizations,							
D	such as adaptation right(Prequel/ Sequel/ Series), Remake							
	Rights, etc.]							

**Estimated Net Income (HK\$)** 

#### 4 Financing Amount

Please give details of the film financier(s) who would finance the Proposed Film if known at this stage for the Government's approval.

Please specify the financing amount and financing ratio that you propose the Financing Scheme 2.0 to contribute to the Proposed Film in this item. Please see the maximum amount of the Government Finance per approved Proposed Film under paragraph 5 of the Guide.

#### 4.1 Cash Flow Financing

	Cash Source (Note: Please submit one (1) certified true copy of cashflow schedule of the Film Project; and certified true copy(ies) of agreement(s) or letter(s) of intent signed between the Applicant and third-party film financiers proving that third-party financing for the implementation, Production, Completion and Delivery of the Film Project and Proposed Film has been secured to the satisfaction of the Government.)	Financing Amount (HK\$)	Financing Ratio
a.	Film Development Fund		
b.			
c.			
d.			
e.			
f.			
g.			
	Total Financing Amount (HK\$)		
	[equals to the total Production Budget in Field 2 of Appendix B-1 or Appendix B-2]		

#### 5 Information on Sales / Distribution (if any)

(Note: No sales agreement with any sale agent and distributor(s) shall be engaged prior to the notification by the Government of the result of the Application.)

	Name(s) of sales agent(s) and distribution agent(s) under negotiation	Specific Rights	Territorial area covered	Estimated Value
a.				
b.				
c.				
d.				
e.				

#### **Authorization to Disclose Confidential Information**

Date:

	To: The Government of the Hong Kong Special Administrative Region ("Government") as represented by the Commissioner for Cultural and Creative Industries					
Date						
	Film Production Financing Scheme 2.0					
	("Financing Scheme 2.0")					
of HKFDC ("Secretariat") to mak documents (including but not lim parties (including experts drawn financing, distribution, and the re Committee set up under the Hon	t the Government, Hong Kong Film Development Council ("HKFDC") and the Secretariat e and send copies of our Application including the Appendices together with all required lited to all copyrighted works such as Logline, Synopsis and Screenplay) to the relevant from a panel of examiners who are professionals with experience in film production, elated aspects in film production, sales and distribution ("Examiners"); the Fund Vetting g Kong Film Development Council ("FVC")) and other representatives of the assessment under Financing Scheme 2.0 and other incidental purposes.					
(including but not limited to all c encumbrances, and in any event	hat our Application including Appendices together with all required documents opyrighted works such as Logline, Synopsis and Screenplay) is free from , we acknowledge that we have obtained the consent from the relevant party(ies) to vernment may lawfully use and/or release the information to the abovementioned					
but not limited to all copyrighted under the laws of Hong Kong (in the Government, the HKFDC, the liable for any infringement or alle	le responsibility to ensure that our Application and all required documents (including works such as Logline, Synopsis and Screenplay) comply with and to be protected cluding the laws relating to Intellectual Property Rights). Under no circumstances shall a Secretariat, Examiners, FVC and other representatives of the Government be held eged infringement of Intellectual Property Rights or any other rights caused by or s Financing Scheme 2.0 or the implementation of the Film Development Fund.					
effectively indemnified against al incurred by reason of any actions Property Rights or any other righ action and/or claim would not ha	demnify and keep the Government, its employees and authorized persons fully and I costs, claims, demands, expenses and liabilities of whatsoever nature arising from or s and/or claims made in respect of infringement or alleged infringement of Intellectual its, or information subject to the Personal Data (Privacy) Ordinance (Cap. 486) which we arisen but for our negligence or omission, any of our employees, sub-contractors or (their behalf) in connection with our Application for this Financing Scheme 2.0 or the lopment Fund.					
Signed by Applicant						
Applicant (Company Name) :						
Authorized Person (Name):						
(Position):						
(Telephone	No.):					
(Email Add	ress):					
Signed by Applicant/Authorized F for and on behalf of Applicant	Person					
[delete as appropriate]						
(Signature)	(Company Chop):					

#### **Appendix D-1**

(Appendix D-1 should be used if the Company Director of the Applicant or the person(s) who has/have a Controlling Interest in the Applicant is a natural person.)

#### [FOR INDIVIDUALS]

IN THE MATTER of an application for Government Finance under the Film Production Financing Scheme  $2.0\,$ 

and

IN THE MATTER of the Oaths and Declarations Ordinance (Cap. 11)

	STATUTORY DECLA	RATIO	ON		
I, [insert name]	(Chinese) [insert name]	(Engli	ish) (HKID No.:	[insert number]	) ,of
				, Hong Kong, being	
	[insert address]				
[the director/ shareholder] of			[Company No.:		]
[delete as appropriate]	[insert name of Applicant / ProdCo	)]		[insert number]	7
("the Company") do solemnly and s	sincerely declare that:				
	the Hong Kong Special Administrative offence involving lack of candour or t		of any offence o	of bribery, false accountin	ng,
	Kong Special Administrative Region in ruption or dishonesty or involving lac	•		_	_
	any place outside the Hong Kong Spe Il Administrative Region, would consti gion as mentioned in (1);				
OR					
Hong Kong Special Administrativ	tside the Hong Kong Special Administ ve Region, would constitute or form p oned in (1) is set out in Schedule 2 at	art of m			
[delete as appropriate]					
AND I make this solemn declaration Ordinance (Cap. 11).	n conscientiously believing the same t	o be tru	ie and by virtue o	of the Oaths and Declara	tions
(Signed)					
DECLARED at	in the Hong Kong Special Administra	itive Reg	gion this day of		
Before me,					

[Signature and designation, i.e. Justice of Peace/Notary Public/Commissioner of Oaths]

## **Continued** Appendix D-1

rred to in paragraph (1) in the Declaration
Schedule 2 rred to in paragraph (2) in the Declaration

(Appendix D-2 should be used if the Company Director of the Applicant or the person(s) which has/have a Controlling Interest in the Applicant is a corporation.)

#### [FOR CORPORATIONS]

IN THE MATTER of an application for Government Finance under the Film Production Financing Scheme  $2.0\,$ 

and

IN THE MATTER of the Oaths and Declarations Ordinance (Cap. 11)

I, (Chinese) (Insert name) (English) (HKID No.: ) or (Insert name) of (Insert name) or (Ins				STAT	UTORY DE	CLARATIO	ON		
the director of [Insert name] [Insert name] [Company No.: ] ]  ("the Company") do solemnly and sincerely declare that:  1 the Company is the [director/shareholder] of [Insert name of the corporation] [Insert name of the Applicant/ ProdCo]  2 the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [Insert name of the Applicant/ ProdCo]  3 the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [Insert name of the Applicant/ ProdCo]  3 the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region as mentioned in (2);  OR  the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [Insert number]						<i>t</i> =			
the director of [Insert address]  the director of [Insert name of the corporation] [Company No.: Insert number]  ("the Company") do solemnly and sincerely declare that:  1 the Company is the [director/shareholder] of [Insert name of the Applicant/ ProdCo] ;  2 the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [delete as appropriate]  3 the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region, would constitute or form part of the criminal record in the Hong Kong Special Administrative Region as mentioned in (2);  OR the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at in the Hong Kong Special Administrative Region this day of	Ι,	[incert name]	(Chinese)	lince	ort namel	(English	i) (HKID No.		
the director of  [Insert name of the corporation]  [Withe Company") do solemnly and sincerely declare that:  1 the Company is the [director/shareholder] of [Joseph Lange of the Company is the [director/shareholder] of [Joseph Lange of the Applicant/ ProdCo]  2 the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [Joseph Lange of Lange o		[msere name]		[III3C	are namej			Emsere nambe	]
("the Company") do solemnly and sincerely declare that:  1 the Company is the [director/shareholder] of [(delete as appropriate] [(insert name of the Applicant/ ProdCo] ;  2 the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR  the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [delete as appropriate]  3 the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region, would constitute or form part of the criminal record in the Hong Kong Special Administrative Region as mentioned in (2);  OR  the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached. [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)								, Hong Kong, being	
("the Company") do solemnly and sincerely declare that:  1 the Company is the [director/shareholder] of [delete as appropriate] [Insert name of the Applicant/ ProdCo]  2 the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [delete as appropriate]  3 the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region, would constitute or form part of the criminal record in the Hong Kong Special Administrative Region as mentioned in (2);  OR  the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at				[insert addr	essj				
("the Company") do solemnly and sincerely declare that:  1 the Company is the [director/shareholder] of [delete as appropriate] [insert name of the Applicant/ ProdCo] ;  2 the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [delete as appropriate]  3 the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region as mentioned in (2);  OR  the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 1	the	e director of					[Company No.	:	]
the Company is the [director/shareholder] of [delete as appropriate] [insert name of the Applicant/ ProdCo]  the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [delete as appropriate]  the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region as mentioned in (2);  OR the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at in the Hong Kong Special Administrative Region this day of			[ii	nsert name of the o	corporation]			[insert number]	
the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [delete as appropriate]  3 the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region, would constitute or form part of the criminal record in the Hong Kong Special Administrative Region as mentioned in (2);  OR the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at	("t	he Company") do	solemnly and s	incerely declare	e that:				
the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [delete as appropriate]  3 the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region, would constitute or form part of the criminal record in the Hong Kong Special Administrative Region as mentioned in (2);  OR the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at	1	the Company is	the [director/sh	parcholdorl of					
the Company has never been convicted in the Hong Kong Special Administrative Region of any offence of bribery, false accounting, corruption or dishonesty or any offence involving lack of candour or trust  OR the Company's criminal record in Hong Kong in respect of offences under the laws of the Hong Kong of bribery, false accounting, corruption or dishonesty or involving lack of candour or trust is set out in Schedule 1 attached; and [delete as appropriate]  3 the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region, would constitute or form part of the criminal record in the Hong Kong Special Administrative Region as mentioned in (2);  OR the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at in the Hong Kong Special Administrative Region this day of	1	the Company is				Γinsert nar	ne of the Applicant/	/ ProdCo1	
the Company has never been convicted in any place outside the Hong Kong Special Administrative Region in respect of conduct which, if done in the Hong Kong Special Administrative Region, would constitute or form part of the criminal record in the Hong Kong Special Administrative Region as mentioned in (2);  OR the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at		the Company's of accounting, corr	uption or disho						se
conduct which, if done in the Hong Kong Special Administrative Region, would constitute or form part of the criminal record in the Hong Kong Special Administrative Region as mentioned in (2);  OR the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at		[delete as appropria	nte]						
the Company's criminal record in places outside the Hong Kong Special Administrative Region in respect of conduct which if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at	3	conduct which, i	if done in the H	ong Kong Speci	al Administrativ	e Region, wo	uld constitute o		
if done in the Hong Kong Special Administrative Region, would constitute or form part of my criminal record in the Hong Kong Special Administrative Region as mentioned in (2) is set out in Schedule 2 attached.  [delete as appropriate]  AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at		OR							
AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declaration Ordinance (Cap. 11)  (Signed)  DECLARED at in the Hong Kong Special Administrative Region this day of		if done in the Ho	ong Kong Specia	al Administrativ	e Region, would	l constitute o	r form part of m		
Ordinance (Cap. 11)  (Signed)  DECLARED at in the Hong Kong Special Administrative Region this day of		[delete as appropria	ate]						
DECLARED at in the Hong Kong Special Administrative Region this day of				ı conscientiousl	y believing the s	same to be tr	ue and by virtu	e of the Oaths and Decla	rations
DECLARED at in the Hong Kong Special Administrative Region this day of									
DECLARED at in the Hong Kong Special Administrative Region this day of	(Si	gned)							
Before me,			i	n the Hong Kon	g Special Admir	nistrative Reg	ion this day of		
	Be	fore me,	_						

 $[Signature\ and\ designation,\ i.e.\ Justice\ of\ Peace/Notary\ Public/Commissioner\ of\ Oaths]$ 

### Schedule 1

The criminal record(s) referred to in paragraph (2) in the Declaration
Schedule 2  The criminal record(s) referred to in paragraph (3) in the Declaration

# Checklist of Documents to be submitted by an Applicant (for reference only)

1	One (1) certified true copy of Business Registration Certificate of the Applicant
2	One (1) certified true copy of Certificate of Incorporation of the Applicant and Certificate of Change of Name of the Applicant (if any)
3	One (1) certified true copy of Applicant's latest Annual Return together with any Notification of Change of Secretary and Director filled with the Companies Registry
4	One (1) certified true copy of Audited accounts or financial statement of the Applicant
5	One (1) original signed copy of "Authorization to Disclosure Confidential Information" from the Applicant for the delivery of its Application (including this Application Form, all documents under this checklist and other required information in accordance with this Application Form and Guide to Application for Financing Scheme 2.0)
6	One(1) certified true copy of Logline (around 50 words) and Synopsis (around 500 words) of the Screenplay of the Proposed Film
7	Two (2) certified true copies of feature-length Screenplay of the Proposed Film written in the industry format with pages numbered (one stapled and one unbound) which must be duly signed by the Applicant
8	One (1) certified true copy of Treatment of Screenplay of the Proposed Film (optional)
9	One (1) certified true copy of character description of Screenplay of the Proposed Film (optional)
10	One (1) certified true copy of targeted audience of the Proposed Film (optional)
11	One (1) certified true copy of creative vision or footage demo of the Proposed Film (optional)
12	One (1) certified true copy of storyboard template of the Proposed Film (optional)
13	One (1) certified true copy of mood board of the Proposed Film (optional)
14	One (1) certified true copy of character(s) and background design of the Proposed Film (for animation only)
15	One (1) footage demo of the Proposed Film (for animation only)
16	One (1) certified true copy of production schedule including the number of shooting days during the Principal Photography of the Proposed Film
17	One (1) certified true copy of cashflow schedule of the Proposed Film
18	Certified true copies of identity cards of all Film Director(s)
19	Certified true copy(ies) of all Film Director(s)'s filmography of the Proposed Film
20	Certified true copy(ies) of all Film Director(s)'s statement of the Proposed Film
21	First four alphanumeric characters of HKID No. of Main Casts of the Proposed Film
22	Certified true copies of agreements or letters of intent in respect of engagement of Main Crews and Casts, insurance policy/quotation etc. (if any)
23	Certified true copies of agreements or letters of intent signed between the Applicant and third-party film financiers proving that third-party financing for the Proposed Film has been secured to the satisfaction of the Government
24	One (1) certified true copy of the marketing plan with explanation of the Proposed Film
25	Certified true copies of letters of intent in respect of sales and distribution of the Proposed Film. (if any)
26	Certified true copy(ies) of the authorisation document(s) or licensing agreement(s) or release(s) of Original Work(s)/Story of Real Person(s) (if any)